

January 18, 2021

To,
The General Manager,
BSE LIMITED
Ltd.
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai 400 001

To,
Asst. Vice President,
National Stock Exchange of India

Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra (E)
Mumbai, Maharashtra 400 051

Scrip Code : 516082
NSE Symbol : NRAIL

Sub: Share Capital Audit Report

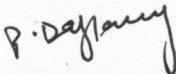
Dear Sir,

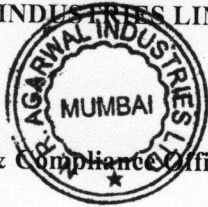
Please find enclosed the certificate pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended December 31, 2020.

Thanking you.

Yours faithfully,

For N R AGARWAL INDUSTRIES LIMITED,


Pooja Daftary
Company Secretary & Compliance Officer





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002)

1. For the Quarter Ended : 31.12.2020
2. ISIN : INE740D01017
3. Face Value : Rs.10/- Per Share
4. Name of the Company : N. R. AGARWAL INDUSTRIES LIMITED
5. Registered Office Address : 502-A/501-B, Fortune Terraces,
5th Floor, Opp. City Mall,
New Link Road, Andheri (West)
Mumbai-400053, Maharashtra, India
6. Correspondence Address : 502-A/501-B, Fortune Terraces
5th Floor, Opp. City Mall,
New Link Road, Andheri (West)
Mumbai-400053, Maharashtra, India
7. Telephone & Fax Nos. : Tel.: +91 (22) 67317500
Fax: +91 (22) 26730227 / 26736953
8. E-mail Address : admin@nrail.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange (BSE)
2. National Stock Exchange of India Limited (NSE)

10. Issued Capital :

| Number of Shares (Equity) | % of Total Issued Capital |
|------------------------------|---------------------------|
| 1,70,19,100 | 100% |



11. Listed Capital :

| Number of Shares | % of Total Issued Capital |
|---------------------|---------------------------|
| Equity: 1,70,19,100 | 100% |
12. Held in dematerialized form in CDSL :

| Number of Shares | % of Total Issued Capital |
|---------------------|---------------------------|
| Equity: 1,44,11,201 | 84.68% |
13. Held in dematerialized form in NSDL :

| Number of Shares | % of Total Issued Capital |
|-------------------|---------------------------|
| Equity: 22,97,178 | 13.49% |
14. Physical :

| Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| Equity: 3,10,721 | 1.83% |
15. Total No. of shares (12+13+14) :

| | |
|-------------|------|
| 1,70,19,100 | 100% |
|-------------|------|
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : No Difference
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars* | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE |
|--------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes/No)
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : Nil



20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? : N.A

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending Beyond 21 days with the reasons for delay :

| Total No. of de-mat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : **Ms. Pooja Daftary – Compliance Officer**
Tel. : +91 (22) 67317500
Fax : +91 (22) 26730227 / 26736953

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS. : **CS Abhishek Sanjay Singh**
Abhishek Singh & Associates
Company Secretaries
F-24, First Floor, Raghuleela Mega Mall,
Behind Poisar Depot, off. S.V. Road,
Kandivali (West), Mumbai – 400 067.
Mo. No.: +91 9773359862
Mem. No.A33157, CP No.12509

24. Appointment of Common Agency for share registry work [if yes (name & address)] : **LINK INTIME INDIA PVT. LTD.**
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West),
Mumbai-400083, Maharashtra, IN
Tel. No.022-49186270
Fax: 022-49186060
Email: rnt.helpdesk@linkintime.co.in
WEB: www.linkintime.co.in

(Sharex Dynamic (India) Pvt. Ltd., has merged with Link Intime (India) Pvt. Ltd.w.e.f.31-08-2020)



25. Any other details that the auditor : N.A.
may like to provide. (e.g. BIFR
Company, de-listing from SE, name
changed, etc.)



Abhishek Singh & Associates
Company Secretaries


CS Abhishek Sanjay Singh
Proprietor

Mem. No.: A33157, C.P. No.: 12509

Place : Mumbai

Date : 15th January, 2021

UDIN: A033157B002006821

Note: Due to Continuing COVID - 19 pandemic, we are not able to verify the information physically; therefore we rely on the information as provided by the Registrar and Share Transfer Agent in electronic mode.